



Arboricultural Impact Appraisal and Method Statement



Moorlands Farm, West End



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Any enquiries regarding this report should be addressed to Technical Arboriculture Limited, 1 Chase Farm Close, Waltham Chase, Hampshire, SO32 2UB or by email to info@techarb.co.uk.

Summary

Tree data

Data in relation to the trees within the scope of the survey are included in the **tree schedule** contained at the **appendices**.

Purpose of Report

The purpose of the report is to provide sufficient information to the local planning authority (LPA) on the impact of the development proposal on trees and their contribution to local character and amenity. This information is provided so that the LPA may determine the planning application to which it is associated.

Report Contents

The report comprises the following elements which should be read in conjunction and subject to cross reference:

- **arboricultural impact appraisal** (AIA) which provides a description, analysis and conclusion in respect of the impact of development on trees;
- **arboricultural method statement** (AMS) describing the prescribed tree protection methods, engineering solutions and guidance together with a description of how they will be implemented;
- **tree survey and protection plan** (TSP) showing the location of the trees, the recommended root protection area for retained trees, category, trees to be removed, replacement trees and tree protection measures;
- **appendices** providing relevant additional information including the tree survey schedule.

Summary of impact on trees

The development proposal is to construct new light industrial area with associated access at Moorlands Farm, West End.

The trees that could be affected by the development have been surveyed. The details of the tree survey and root protection area calculations are shown at appendix one of this report. Information has been supplied to the client on the constraints that trees impose upon the use of the site. The site layout has evolved, following consultation

and feedback from the local planning authority whilst taking full account of these constraints.

Reconfiguration of the site (for example to improve site vehicular access) and removal of fly tip and existing buildings requires removal of a number of mature trees. In recent years the negative use of the site for dumping and vandalism has brought early demise of other trees.

However, a combined approach to site development incorporating landscape, tree and ecology disciplines has resulted in significant proposed new planting throughout the main site development and the inclusion of an ecology buffer zones which will be planted with orchard and woodland blocks. These features will mitigate tree loss in line with the relevant ecology, landscape and tree policies and the Eastleigh Borough Council trees supplementary planning document.

Please refer to ecology mitigation and landscape proposals for full details of mitigation planting.

Some construction activity will be necessitated within the root protection areas of one or more the retained trees. However, the use of appropriate engineering solutions to construct the hard surfacing will ensure that these areas will not be subjected to significant ground disturbance.

If adequate precautions to protect the retained trees are specified and implemented through the arboricultural method statement included in this report, the development proposal will have no significant adverse impact on the contribution of trees to amenity or character in the wider setting.

If the local planning authority is anxious about tree protection during development, direct reference to this document in planning conditions would make effective enforcement easier.

Revision C – March 2023

Note: current version of tree protection plan (TPP) is Revision D March 2023.

Following feedback on the proposed scheme by the local planning authority, further amendments to the proposed site layout have been made.

I have considered the revised site layout and consider that negligible impact occurs to those matters considered by the arboricultural impact appraisal (AIA) section of this report and conclude therefore that arboricultural impact remains acceptable.

Mitigation planting is considered robust in terms of quantity of trees and conformance with EBC policy.

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Introduction

- 1 The client is seeking planning consent for development at Moorlands Farm, West End.
- 2 My advice has been sought on the arboricultural issues relating to this project in order to satisfy the requirements of the local planning authority in respect of trees and development. Where applicable, methodologies, practices and recommendations, made or referred to by the project arboricultural consultant, follow relevant guidance contained in *British Standard 5837:2012 Trees in relation to design, demolition and construction – Recommendations* [hereafter referred to as BS5837:2012].

Client's brief and scope of report

- 3 Instructions have come from Tom Francis, Director, Country Homes, Elms Hut, Malt Lane, Bishops Waltham, SO32 1 DG.
- 4 I have been instructed to assess the significant trees that could be affected by the development proposal and to prepare the following information to accompany the planning submission:
 - a schedule of relevant trees including basic data and a condition assessment based on the guidance criteria within BS5837:2012;
 - tree constraints information to the design team;
 - an appraisal of the impact of the proposal on trees and any resulting impact that the proposal will have on local amenity;
 - an arboricultural method statement setting out appropriate protective measures and management for trees to be retained.
- 5 This report provides an analysis of the implications of the development proposal on trees and local amenity. It also provides additional guidance on protective measures, appropriate tree management and any special engineering, or other such techniques or methods, required to minimise impact to trees.
- 6 The primary purpose of this report is for the local planning authority to review the tree related information in support of the planning submission and utilise it as the basis for issuing a planning consent, formulating tree related planning conditions or engaging in further discussions towards that end. Any use outside the planning application context is not intended or authorised.

- 7 Although this document is not meant to be a full and detailed report on tree health and safety, any significant visible structural defects or physiological conditions identified, together with preliminary tree works, are noted in the appropriate columns in the tree schedule. However, a full post development tree inspection is recommended to establish that the trees retained during construction present acceptable levels of risk once the development has been completed.
- 8 Any plans, tables, figures or attachments whether within this document, appendices or supplied as associated drawings are illustrative, and based on layout drawings, topographical surveys or other information provided. Therefore, all scaled measurements should be checked against the original design documents.
- 9 Any plans, tables, figures or attachments whether within this document, appendices or supplied as associated drawings should only be used for dealing with the tree protection issues and all other uses are prohibited, unless authorised by Technical Arboriculture Limited.

Document disclosure

- 10 The following text and plans have been provided in order to fulfil the client's brief:
- Existing site layout: KND Surveys Limited, August 2007
 - Proposed site layout: Radley House Partnership, March 2023 (drawing numbers 7912_D01/L and 7912_D02/L)

Land survey

- 11 I have been provided with site plans which I understand to be based upon an accurate land survey. This includes plots of tree locations and other topographical information relevant for the preparation of this report and appendices. All information in this report and appendices presumes accuracy of the land survey supplied and no responsibility for accuracy can be guaranteed by the author of this document.

Soil Assessment

- 12 I have not been supplied with any detailed site soil analysis or been engaged to undertake such investigations by our client. A site-specific soil assessment may inform decisions relating to the root protection area (RPA), tree protection, new planting design and foundation design to take account of retained, removed and new trees. As and when such information becomes available results should be forwarded to the project arboricultural consultant and other relevant professionals involved in site layout, planning and design (e.g. structural engineer, landscape architect).

Tree Survey – categorisation and assessment of tree stock

- 13 I conducted a tree survey on 22nd March 2021. Where practicable, the survey was carried out in accordance with guidance contained at section 4.4 (tree survey) and 4.5 (tree categorization method) of BS5837:2012. The results of the survey may be viewed at appendix one.
- 14 Observations were made from ground level without detailed investigations. The survey involved a visual inspection of the trunk, together with the major branches and forks of the canopy. The examination was restricted to those views available within the survey site and the neighbouring area.
- 15 The position of the trees is shown on the submitted tree survey and protection plan drawing based on the site plan provided to us by our client or their representative. British Standard colour coding and root protection area information has been added. See appendix two.
- 16 The height measurements are approximations and have not been calculated using a clinometer. Where the canopy extends over an adjacent property, or where the under storey is very dense, the canopy spread has been estimated and stated as such with the tree schedule.
- 17 This report is based on the condition of the trees at the time of inspection. Trees are dynamic and their condition changes throughout their lives. No inspection has been made of the soil structure. No account has been taken of the effects of the tree/s or their removal directly or indirectly on any building/s or structure/s relating to the possibility of subsidence or heave. Regular inspections of the tree/s should be undertaken to monitor their health and determine appropriate management.

- 18 This report is to be used for the purposes for which it is prepared as specified in paragraphs three to nine of this document.
- 19 The trees identified in the tree survey are those upon which development of the land may have potential impact in line with guidance at paragraph 4.2.4 (b) of BS5837:2012.

Tree constraints

Above and below ground constraints

- 20 Following our tree survey, the data gathered was used to provide constraints information to our client and their appointed architect, based on the locations of retained trees. Crown extension of the trees and root growth has been taken into consideration with both the client and architect agreeing to alterations to the location, design and construction methods to lessen potential impact on trees to be retained.

Defining and plotting root protection areas (RPAs)

- 21 The root protection areas (RPAs) have been calculated (see appendix one) in accordance with guidance contained at section 4.6 (root protection area) of BS5837:2012.
- 22 The RPAs have been plotted on the tree constraints plan, and on the tree survey and protection plan, in accordance with guidance contained in paragraph 4.6.2 of BS5837:2012 (please refer to appendix two). RPAs are shown as a circle around each of the category A, B and C graded trees (BS5837:2012 paragraph 5.2.1.).
- 23 It should be noted that BS5837:2012 states (section 4.6.2) that *"the RPA for each tree should initially be plotted as a circle centred on the base of the stem. Where pre-existing site conditions or other factors indicate that rooting has occurred asymmetrically, a polygon of equivalent area should be produced. Modifications to the shape of the RPA should reflect a soundly based arboricultural assessment of likely root distribution"*.

Furthermore, *"Any deviation in the RPA from the original circular plot should take account of the following factors whilst still providing adequate protection for the root system:*

- a) *The morphology and disposition of the roots, when influenced by past or existing ground conditions (e.g. the presence of roads, structures and underground apparatus);*
- b) *Topography and drainage;*
- c) *The soil type and structure;*
- d) *The likely tolerance of the tree to root disturbance or damage, based on factors such as species, age, condition and past management”.*

Legal constraints

- 24 I have not been asked to ascertain the protection status of the trees. If the trees are subject to statutory protection any arboricultural work recommended by this report may only be carried out following the issue of formal planning consent, notwithstanding any restrictions placed by planning conditions contained therein. If tree work is to commence prior to the issue of consent we recommend that the client, or project arboricultural consultant, liaise with the local planning authority.
- 25 A licence from the Forestry Commission is normally required to fell growing trees (Forestry Act, 1967). However, an occupier may fell up to 5 cubic metres per calendar quarter without a licence provided that no more than 2 cubic metres are sold. A felling licence is not required if the work is undertaken in accordance with an approved planning permission or the trees are dead, dying or dangerous.
- 26 *The Conservation of Habitats and Species (Amendment) (EU Exit) Regulations 2019* provides statutory protection to birds, bats and other species that inhabit trees. In addition, *The Conservation of Habitats and Species (Amendment) (EU Exit) Regulations 2019* places a duty upon landowners to ensure that best practice is followed or an appropriate license issued prior to any work commencing which may affect bats, reptiles or dormice. These could impose constraints on the use and timing of access to the site in addition to any of the tree matters considered in this report. These issues are not the subject of this report. However, our client is advised to seek ecological advice and this may be provided by Technical Arboriculture Limited.

Arboricultural Impact Assessment

Summary of impact on trees:

27 Table one: Summary of trees that may be affected by development.

RETAINED TREES – Potential damage through disturbance to RPA	Tree No	BS Cat
Demolition Some existing site features will require careful demolition to prevent damage to root protection areas and above ground parts of trees to be retained.	nil	
Access and car parking Installation of some elements of parking bays and access will need to be carried out using suitable no dig solution to prevent tree root damage e.g. Geoweb cellular confinement system or similar.	T27	B2
Foundation design Where elements of some buildings encroach into the plotted RPA of retained trees a suitable low impact foundation design will be required.	nil	
Construction activity – working space requirements Areas of RPA requiring suitable ground protection or scaffolding precaution.	T18	B2
Construction activity – encroachment into RPA Minor encroachment into plotted RPA to install site features.	T8 G7/HH1 G8/HH2	B2 C2 C2
Construction – low impact development Areas where small, low impact structures (e.g. bin or cycle store) are to be located within plotted RPA.	nil	
Construction – loss of RPA Minor loss of rooting volume to reconfigure site for development	T1 T2 T3 T4 G5 G12	B1 B2 B3 B2 B2 C2
RPA correction Area where pre-existing site conditions (e.g. levels, services, compaction, slope, etc.) do not favour rooting. RPA adjusted to reflect arborist's professional opinion of prevailing root spread. Adjustment noted on tree survey and protection plan.	nil	

RETAINED TREES: Pruning	Tree No	BS Cat
Access pruning Minor crown lifting or pruning may be required to facilitate and/or improve access to the development or to install site features.	G1 G4 T25	C2 C2 B2
Ecological considerations (see note below) Retention as veteran tree or habitat feature.	nil	
Ecological considerations refer to arboricultural features only, where trees or tree features are considered noteworthy in relation to their potential to provide habitat or ecological benefit. Assessment is preliminary and client should refer to project ecologist for full ecological site appraisal.		
Recommended pre-development arboricultural work Refer to tree survey schedule.		

TREES TO BE REMOVED: Actual tree loss	Tree No	BS Cat
Trees not viable for retention or poor grade trees Trees which should not be considered a constraint to development (category U or category C).	G4 G9 G11 T12 T13 T14 T15 T16 T19 T20 T21	C2 U C2 C2 C2 C2 C2 U U U U
Trees lost to development footprint Built form.	nil	
Trees lost to development footprint Car park and access requirements.	T5 T6	C2 B2
Trees lost to construction activity Demolition.	nil	
Trees lost to construction activity Working requirements.	nil	

TREES TO BE REMOVED: Potential tree loss
None anticipated.

Detailed impact appraisal

Trees to be retained and protected

- 28 Access and car parking – The plans provided show some sections of the car parking and access arrangements in close proximity to retained tree T27. Part of the trees plotted root protection area is currently hard surfacing. It is proposed to amend¹ this to form a new access. To mitigate impact to the root protection areas of these trees, a low impact solution to form these elements will be required e.g. Cellweb cellular confinement system (sample product specification at appendix). Such areas are indicated on the tree survey and protection plan. A performance specification for low impact surfacing is included within the arboricultural method statement. Refer to operational guidance on installation of low impact surfacing contained within the arboricultural method statement supplied with this report.
- 29 A new access road is proposed in proximity to G8/HH2 (existing access close to G7/HH1 is to be upgraded). These trees are a legacy planting of closed spaced cypress trees forming a high hedge² either side of the existing access. The trees are to be retained at the request of the local planning authority on grounds of landscape benefit (providing screening to/from the motorway). I note the tree officer (Chris Stringer via email 4/11/22) comment that *"it is beyond our remit to discuss their benefits from a Landscape perspective"*. I agree. I consider the trees of moderate quality and retention span. As such I do not consider they should present a material constraint to the proposed development. As such any incursion to affect the development is considered acceptable (the species is considered robust and able to take some RPA incursion) if the local planning authority insist on retention rather than replacement.
- 30 Some site operations, or restricted working space, require encroachment into the root protection areas of retained tree T18. Where such access is required this shall utilise existing hard surfacing as ground protection during development or installation of new surfacing using no dig construction shall be installed prior to access under supervision of the project arboricultural

¹ Reduction of width from original scheme and removal of car park spaces lessening overall incursion into T27 RPA – see calculation at paragraph 32.

² As defined by the Anti-Social Behaviour Act.

consultant. Alternatively ground protection shall be laid to the appropriate standard for the expected traffic, as detailed in the arboricultural method statement and in line with guidance contained within BS5837:2012.

- 31 Some other minor areas of encroachment will occur. However, these are to plotted root protection areas of relatively small young trees such as T14 or robust species such as T8 aspen. Encroachment in these area is considered tolerable.
- 32 The proposed section of one way access is located within the plotted root protection area (RPA) of T8. I have calculated the intrusion into the plotted RPA to be 8³m² of a total calculated root protection area of 113m². This equates to 7% of the calculated total RPA. I have considered the situation carefully. The incursion is considered minor, the tree is a robust species of the poplar family and thus I consider the incursion acceptable.
- 33 A proposed through access is to be located in the plotted root protection area of T27. I have calculated the intrusion into the plotted RPA to be 39m² of a total calculated root protection area of 272m². This equates to 14% of the calculated total RPA. I have considered the situation carefully. The area proposed for the new access is partly laid with existing concrete hard surfacing. The proposed road has been reduced in with from the previous proposed layout and the layout also removes a number of parking bays also previously proposed in this area. Thus there is a 9% reduction⁴ in incursion⁵. Thus I consider the incursion acceptable and readily mitigated by precautionary approach to construction as detailed above (para 28).
- 34 All other trees located within the development site will be located away from intense activity.
- 35 I have considered the situation carefully and it is my opinion that these trees may be successfully retained without any adverse effects provided that appropriate protective measures are specified.

Tree losses

- 36 A total of 10 trees and 3 groups will be lost.

³ previously 6m² of 113m² RPA (5%)

⁴ previously 62m² of 272m² RPA (23%)

⁵ Incursion further reduced by latest site layout March 2023 down to 11%.

37 Tree loss by category:

Category	No. of Trees
A	-
B	1
C	7
U	5

Replacement trees

38 The Eastleigh Borough Council *Trees and Development Supplementary Planning Document [SPD] - adopted April 2022* includes a policy (*Appendix 1 – Tree Replacement Policy*) which sets in place the required number of trees to be planted following removal for development.

39 The SPD provides the following table shown at extract one below

40 Extract one – “Table 1 – A and B category Tree Replacement Requirements”

Stem Diameter of Tree Proposed for Removal*	Number of Replacement Trees Required
150 – 199 mm	1
200 – 299 mm	2
300 – 399 mm	3
400 – 499 mm	4
500 – 599 mm	5
600 – 699 mm	6
700 – 799 mm	7
800 mm +	8

Table 1 – A and B Category Tree Replacement Requirements.

*Measured at 1.5 metres above ground level, as per British Standard 5837:2012 “Trees in Relation to Design, Demolition and Construction – Recommendations” Annex C.

41 With consideration to the above table I have assessed the following quantities of replacement trees in table 2 below.

42 Where groups of trees have been included I estimate the replacement planting quantity based on an estimate of number of stems in the group)/

43 Table two: replacement planting requirements

Tree number	Stem diameter (mm)	BS5837 category	Quantity of replacement trees required
T5	150	C	1
T6	550	B	5
G7	400 (x multiple stems in group)	C	40 (estimate)
G8	400 (x multiple stems in group)	C	40 (estimate)
G9	300	U	nil
G11	200 (x multiple stems in group)	C	20 (estimate)
T12	500	C	5
T13	150	C	1
Total			112

44 The proposed site layout has been adapted to provide biodiversity net gain (refer to ecology submission) through the inclusion of a wide ecology buffer zone in the west section of the site. Through discussion with the landscape and ecology consultants, this area will be utilised for both orchard planting and blocks of new woodland planting.

45 Additional amenity planting is included on the landscape plan submitted with the application.

46 In total the proposed landscape and ecology measures will provide well in excess of the calculated tree replacement requirement.

Future Growth

47 The proximity of trees offers sufficient clearance to the proposed development. In general, the trees on the site will complement the development and aid its integration into the local area. Minor pruning to the north side of T25 will limit crown extent to building D.

Shading, windows and orientation

- 48 The site location offers good opportunity for solar gain at various parts of the day. No issues from excessive shade or proximity of trees are envisaged.

Conclusion

- 49 I have considered the impact to trees and the effect of tree loss, pruning and other site operations on local tree cover, amenity and character.
- 50 Provided that the recommendations of this report are followed and that construction methods, as detailed within the arboricultural method statement, are followed when working near retained trees, I consider impact to be minimal and acceptable.

Arboricultural Method Statement

Terms of reference

- 51 This Arboricultural Method Statement has been compiled to aid the ongoing health and vitality of trees to be retained on the development site at Moorlands Farm, West End. Implementation of the protection methods, and other details, within this report are integral to achieving this aim.
- 52 For details of trees to be retained and locations and types of protection, reference should be made to the latest revision of the tree survey and protection plan which should be displayed prominently on site for all staff to see.
- 53 Where applicable, the methodologies, practices and recommendations contained within this Arboricultural Method Statement follow relevant guidance contained in *British Standard 5837:2012 Trees in relation to design, demolition and construction – Recommendations* [hereafter referred to as BS5837:2012].
- 54 The local planning authority (LPA) arboricultural officer should be consulted on any matters relating to existing trees.
- 55 Any questions relating to the content of this method statement or associated tree protection plan should be directed to Kevin Cloud at Technical Arboriculture Limited, 1 Chase Farm Close, Waltham Chase, Hampshire, SO32 2UB, 01489 896655 or info@techarb.co.uk

Phasing and monitoring of development

- 56 BS5837:2012 states that "*wherever trees on or adjacent to a site have been identified within the tree protection plan for protective measures, there should be an auditable system of arboricultural site monitoring. This should extend to arboricultural supervision whenever construction and development activity is to take place within or adjacent to the RPA*".
- 57 The following phasing is governed by operational constraints and may be subject to change or amendment. The project arborist must be notified of any proposed changes to this schedule:
- Phase one - Pre-Development
 - Pre-commencement site meeting attended by the local planning authority arboricultural officer, project arboricultural consultant, client (or representative) and the construction site manager

- Tree removals, pruning and remedial work
 - Tree protection measures installed
 - Site inspection by project arboricultural consultant
 - project arboricultural consultant to improve tree pit designs and proposed mitigation planting stock
- Phase two – Development
 - NOTE – NO ACCESS for site traffic in RPAs until either;
 - Current hard surfacing is retained as ground protection;
 - Installation of new surfacing using cellular confinement system under supervision of project arboricultural consultant;
 - Install of temporary ground protection to appropriate standard (BS5837:2012).
- Phase 2 is subject to monthly site monitoring visits by project arboricultural consultant
 - Low impact surfacing installed under supervision of project arboricultural consultant
 - Site accessible to construction traffic
 - Site compound/WC/materials
 - Groundworks and services
 - Development
 - Completion of development
- Phase three – Post development
 - Removal of protective fencing
 - Landscape operatives briefed by project arboricultural consultant
 - Hard and soft landscaping
 - Boundary treatments

58 Arboricultural monitoring involves a site visit and completion of a standard form which is signed by the site manager (or representative) and the project arboricultural consultant, and copied to both client and local planning authority tree officer.

- 59 The monitoring visit is held to ensure that the approved tree protection measures are continually adhered to. If remedial work or alterations are required to protective measures these can be agreed by all parties and actioned promptly.
- 60 Arboricultural supervision is to be carried out at all crucial stages of the development process to ensure that detailed tasks are carried out to the approved methodology. Such supervision shall occur during:
- Any demolition of existing buildings, surfaces or structures within or adjacent to the RPA
 - Hand excavations for boundary treatment posts
 - Any incursion into protection areas or exclusion zones for whatever reason
- 61 Supervision will require the project arboricultural consultant to be present throughout the task, to ensure all arboricultural objectives are met.
- 62 If the task is to take a long time period, the project arboricultural consultant may, at their discretion, reduce supervision to telephone contact between the site foreman and the project arboricultural consultant.
- 63 The local authority arboricultural officer will have free access to the site and pass any recommendations directly to the project arboricultural consultant.
- 64 Remedial tree works and any site clearance will be carried out prior to the erection of any tree protection fencing; however, it may be expedient to mark out the extent of root protection areas and protective measures to aid any site clearance or pruning work.

Root Protection Areas (RPAs)

- 65 Based on tree survey data, root protection areas (RPAs) have been calculated and determined for every retained tree. The RPA is designed to protect a functional minimum of tree root mass in order to ensure that trees survive the construction process.
- 66 **Some trees on the site may be subject to statutory protection by tree preservation order or location within a conservation area. Damaging such trees is a criminal offence and contrary to any tree related planning condition imposed with planning consent. Breach of planning**

consent could lead to the issue of a stop notice; breach of statutory protection could result in heavy fines.

- 67 It is the responsibility of everyone engaged in the construction process to respect tree protection measures and observe necessary precautions within and adjacent to them. If in any doubt when working close to trees – consult the site foreman who will contact the project arboricultural consultant.

Restrictions within tree protection areas

- 68 Inside the area of protective fencing, the following shall apply:
- **No** mechanical excavation whatsoever
 - **No** excavation by any other means without arboricultural site supervision
 - **No** hand digging without a written method statement having first been approved by the project arboricultural consultant
 - **No** lowering of levels for any purpose (except removal of grass sward with hand tools)
 - **No** storage of plant, equipment or materials
 - **No** vehicular or plant access
 - **No** fire lighting
 - **No** handling, discharge or spillage of any chemical substance including cement washings
 - **No** action likely to cause localised water logging
- 69 In addition to the above, further precautions are necessary adjacent to trees:
- A 10-metre separation distance shall be observed between any tree and substances injurious to tree health, including fuels, oil and bitumen, cement (including cement washings), builders sand, concrete mixing and other noxious chemicals
 - No fire shall be lit such that flames come within five metres of tree foliage; this should be taken to mean a fire separation distance of 20 metres from any tree's canopy

Tree protection barriers

- 70 The tree survey and protection plan shows the alignment of tree protection barriers. Such barriers shall be installed prior to any of the following taking place:
- Plant and material delivery
 - Demolition
 - Soil stripping
 - Construction works
 - Utility installation
 - Landscaping
- 71 It is advised that, in order to ensure accuracy and avoid future fencing adjustments (which should be carried out under supervision), the barriers are set out by a surveyor with all node points being marked clearly on site for fencing contractor to work to. The tree survey and protection plan shows the root protection area radius in metres next to each retained tree after the words RPA (e.g. RPA6.2m). This is the minimum distance from the stem of each tree, within which the tree should be subject to protective measures and/or special engineering measures to ensure successful retention.
- 72 If, on completion of installation of protective measures, sections of the RPA are still exposed/uncovered or still open to construction access, immediate contact should be made with the project arboricultural consultant to ensure corrective measures are made.
- 73 Once erected, all barriers will be regarded as sacrosanct and will not be removed or altered without prior consultation with the project arboricultural consultant and/or approval of the local planning authority.
- 74 BS5837:2012 states that barriers should *"be fit for the purpose of excluding construction activity and appropriate to the degree and proximity of work taking place around the retained tree(s). Barriers should be maintained to ensure that they remain rigid and complete"*.
- 75 *In line with BS5837:2012 "the default specification should consist of a vertical and horizontal scaffold framework, well braced to resist impacts, as illustrated in figure 2 [figure 2 BS5837:2012 is shown at appendix three of this report]. The vertical tubes should be spaced at a maximum interval of 3m and driven*

securely into the ground. Onto this framework, welded mesh panels should be securely fixed. Care should be exercised when locating vertical poles to avoid underground services and, in the case of bracing poles, also to avoid contact with structural roots. If the presence of underground services precludes the use of driven poles, an alternative specification should be prepared, in conjunction with the project arboricultural consultant that provides an equal level of protection. Such alternatives could include the attachment of the panels to a free-standing scaffold support framework”.

- 76 *“Where the site circumstances and associated risk of damaging incursion into the RPA do not necessitate the default level of protection, an alternative specification should be prepared by the project arboricultural consultant and, where relevant, agreed by the local planning authority. For example, 2m tall, welded mesh panels on rubber or concrete feet might provide an adequate level of protection from cars, vans, pedestrians and manually operated plant. In such cases the fence panels should be joined together using a minimum of two anti-tamper couplers, installed so they can only be removed from inside the fence. The distance between the couplers should be at least one metre and should be uniform throughout the fence. The panels should be supported on the inner side by stabilizer struts, which should normally be attached to a base plate secured with ground pins (figure 3a [figure 3a BS5837:2012 is shown at appendix three of this report]. Where the fencing is to be erected on retained hard surfacing or it is otherwise unfeasible to use ground pins, the stabilizer struts should be mounted on a block tray (figure 3b).*
- 77 It may be feasible to use temporary site office buildings as components of the tree protection barriers, provided these can be installed and removed without detrimental impact upon retained trees or their rooting environment.
- 78 Once the exclusion zone has been protected by barriers and/or ground protection, construction activity may commence. All weather notices should be attached to the barriers. A template of an appropriate notice is provided at appendix four of this report.

Ground protection

- 79 Where construction working space or temporary construction access is required, this should be facilitated by a set-back in the alignment of tree protection barriers as shown on the tree survey and protection plan.

- 80 RPAs must be covered with ground protection until there is no further risk of damage from demolition and/or construction activity.
- 81 Existing hard surfacing that is not proposed for re-use as part of the final site layout should be retained to act as temporary ground protection during construction, rather than removed during demolition.
- 82 Where the set-back would expose unmade ground to construction damage, new temporary ground protection should be installed.
- 83 New temporary ground protection should be capable of supporting the construction traffic entering the area onto which it is to be laid in accordance with BS5837:2012. Typically ground protection might comprise one of the following:
- Pedestrian movements – scaffold boards placed either on top of a driven scaffold frame to form a suspended walkway; or on top of a compression resistant layer of 100 mm depth of woodchip, laid onto a geotextile membrane;
 - Plant (pedestrian operated up to 2 t gross weight) – proprietary, inter linked ground protection boards placed upon a compression resistant layer of 150 mm depth of woodchip, laid onto a geotextile membrane;
 - Construction traffic (wheeled or tracked exceeding 2 t gross weight) – an alternative system (e.g. proprietary systems or precast reinforced concrete slabs) to an engineering specification designed in conjunction with the project arboricultural consultant, to accommodate the expected loading.
- 84 In all cases, the objective should be to avoid compaction, which can arise from a single passage of a vehicle.

Avoiding damage to trees

- 85 Care shall be taken when planning site operations in proximity to retained trees to ensure that wide or tall loads, or plant with booms, jibs and counterweights and static or mobile cranes can operate without coming into contact with retained trees. Such contact could result in serious injury which may make a tree's safe retention impossible.

- 86 Consequently, any transit or traverse of plant, in proximity of trees, shall be conducted under the supervision of a banksman to ensure that adequate clearance from trees is maintained at all times.
- 87 In some circumstances it may not be possible to achieve this without access facilitation pruning. Such pruning shall be kept to the utmost minimum required to facilitate development and shall be carried out in strict accordance with the guidance set out in the relevant section of this report entitled "Tree Surgery" (see below).
- 88 **Under no circumstances shall construction personnel undertake tree pruning operations.**

Tree Surgery

- 89 Tree work proposals based on preliminary inspection are set out in the tree schedule within the appendices.
- 90 All permitted or approved tree work must be carried out in accordance with British Standard 3998:2010 Tree work – Recommendations.
- 91 Work should be carried out by suitably qualified and experienced professional tree surgeons. For safety and insurance reasons under no circumstances should site personnel undertake any tree pruning operations.
- 92 *The Conservation of Habitats and Species (Amendment) (EU Exit) Regulations 2019* provides statutory protection to birds, bats and other species that inhabit trees. In addition, *The Conservation of Habitats and Species (Amendment) (EU Exit) Regulations 2019* places a duty upon landowners to ensure that best practice is followed or an appropriate license issued prior to any work commencing which may affect bats, reptiles or dormice. The statutory protection afforded will be adhered to. Failure to do so may lead to enforcement action and/or prosecution under the respective act. If further advice is required, particularly if bats are discovered during tree work, contact should be made immediately with the project arboricultural consultant.
- 93 The contractor shall seek consent from the project arboricultural consultant for the chosen tree surgeon to be used. Proof of experience, including knowledge and understanding of Arboricultural Association Guidance Note one – Bats in the context of tree work operations (as updated), and appropriate levels of insurance provision will be required, prior to approval to commence tree works.

All work shall be undertaken at the appropriate time and with the consent of the site agent who shall approve a programme of work.

- 94 The stumps of any trees removed from within the construction exclusion zone or RPAs of retained trees will be either cut flush to ground level and left in situ or ground out using a stump grinder. At no time shall tree roots be removed by winch or any other mechanical means.
- 95 All operations shall be carried out to avoid damage to the trees undergoing tree surgery or neighbouring trees which are to be retained. No trees to be retained shall be used for anchorage or winching purposes.
- 96 The tree surgeon shall report to the project arboricultural consultant, any defects or biological disorders which may compromise the health and future safety of the tree which are not noted on the tree survey schedule supplied to the tree surgeon at the time of commencement of tree works.
- 97 All arisings shall be removed from site, unless other provisions have been made for their disposal, and the site shall be left clean and tidy.

Soft landscaping within root protection areas

- 98 Ground preparation will be carried out sensitively to ensure root damage is mitigated as much as is practicable. At no time is any heavy plant to be used within the RPA. Removal of existing vegetation will be carried out by hand; turf may be removed using a mechanical turf stripper or by hand.
- 99 At no time shall a rotavator be used within any RPA to prepare the soil. Any levelling will be done by hand with the use of hand tools.
- 100 Should the soil be compacted or have a poor structure which may hinder the development of any new planting, soil decompaction techniques may be used upon consultation with the project arboricultural consultant.
- 101 New plants will be planted individually to minimise root disturbance (e.g. 'no trench' planting).
- 102 No works will be carried out within any RPAs if the soil moisture is of a level likely to allow compaction to occur.

Hard surface removal within root protection areas

- 103 Tree protection measures will remain in place until work commences. When removed, all personnel to be working within the RPA are to be made aware of the extent and nature of the area.

- 104 The initial 'breaking up' of any surface may be carried out by low impact pneumatic tools (not breakers attached to diggers or JCBs, unless required due to the nature of the surface and if so, only when agreed with the supervising project arboricultural consultant), or by hand if possible.
- 105 Removal of the surface will occur in 2m strips working from undisturbed surface. This will enable any roots exposed to be covered with a good quality topsoil to avoid desiccation and the ground to be 'made good' as the operation progresses, avoiding the need for excessive travel on exposed ground.
- 106 Where practicable subsequent removal of debris will be carried out by hand. Should mechanical means be required due to the size of the debris, then a small (1.5 ton) digger may be used providing that, when picking up debris, no tines/teeth from the bucket cause any damage to the underlying soil surface. Once left with manageable sized pieces, hand removal will be used. Where the digger is employed, it will only travel on the undisturbed hard surface (within RPA), clearing debris as it progresses out of the RPA.
- 107 No reduction in levels of the underlying soil surface will occur.
- 108 The underlying soil may be levelled by the addition of up to 100mm of good quality topsoil to BS3882:1984. Hand tools only will be used for any levelling works; this work will not disturb the underlying soil.
- 109 Should any roots over 25mm diameter have grown above the final soil level and be a hindrance to the final installation, their removal will only be carried out under arboricultural supervision and with the approval of the local planning authority.
- 110 If the area around the retained trees is to be left following the removal of the existing hard surface, before a new hard surface is laid or soft landscaping implemented, then the line of protective fencing MUST be correctly re-established immediately the hard surface removal work has been completed.
- 111 If, for whatever reason there is a delay before the area is left exposed prior to awaiting a new surface, then a temporary surface must be implemented or the area fenced off.

Installation of underground services

- 112 Although every effort has been made to ensure the routing of services does not encroach into RPAs, if installation within RPAs is required the project

arboricultural consultant and local authority must be notified prior to any tree protection barrier removal and the following details adhered to.

- 113 Trenching for the installation of underground services severs any roots present and may change the local soil hydrology in a way that adversely affects the health of trees. For this reason, particular care will be taken in the routing and methods of installing underground apparatus. Wherever possible, apparatus should be kept together in common ducts and tree and root sensitive methods of excavation used. At all times where services are to pass within the RPA, detailed plans showing the proposed routing will be drawn up in conjunction with the project arboricultural consultant. Such plans will also show the levels and access space needed for installing the services.
- 114 Various trenchless solutions are available and selection and use will depend upon a variety of factors including soil type, underlying strata and type of apparatus to be installed. BS5837:2012 provides summary data on trenchless solutions for differing utility apparatus installation requirements. An extract of the summary is shown in the table below. Technical Arboriculture Limited publishes the information as useful guidance to availability of the techniques stated and accepts no responsibility for the data. The type of technique employed shall be the decision of the client. In all cases entry and retrieval pits shall be sited outside the RPAs of retained trees.
- 115 For smaller operations, the preferred method for trenching within RPAs is excavation using an 'air-spade' or similar. This tool utilises compressed air to remove soil from around tree roots causing minimal damage.
- 116 Reference can be made to National Joint Utilities Group Volume 4 (formerly referred to as NJUG 10) for guidance, but any approach must be approved by the project arboricultural consultant and brought to the attention of the local authority tree officer.

117 Table 2 – methods for install of services within root protection areas.

Method	Accuracy mm	Bore diameter (A) mm	MSL m	Applications	Not suitable for:
Micro tunnelling	<20	100 to 300	40	Gravity-fall pipes, deep apparatus, watercourse/roadway under crossings.	Low cost projects due to relative expense.
Surface launched directional drilling	≈100	25 to 1200	150	Pressure pipes, cables including fibre optic.	Gravity-fall pipes e.g. drains and sewers.(B)
Pipe ramming	≈150	150 to 2000	70	Any large bore pipes and ducts.	Rocky and heavily obstructed soils.
Impact moling (C)	≈50 (D)	30 to 180 (E)			

Key

MSL = Maximum subterranean length

Notes

(A) Dependent on strata encountered

(B) Pit launched directional drilling can be used for gravity fall pipe up to 20m subterranean length.

(C) Impact moling (also known as thrust bore) generally requires soft, cohesive soils.

(D) Substantial inverse relationship between accuracy and distance

(E) Figures given relate to a single pass: up to 300mm bore achievable with multiple passes.

Installation of permanent hard surfacing within root protection areas using a cellular confinement system.

118 The following design criteria will need to be considered when installing new hard surfacing within the RPAs of retained trees:

In all situations:

- Maintain oxygen diffusion through new surface to rooting area (5-12% by volume)
- Maintain sufficient passage of water to the rooting area (12-40% by volume)
- Maintain existing ground levels to avoid root damage (severance and/or asphyxiation)
- Avoid compaction by maintaining a soil structure sufficient to sustain root growth (soil bulk density below 1.4g/cc).
- Tolerant of deformation by tree roots, ideally set back 500 mm from the stem/buttruss to allow for future growth and movement.

- Account should be taken of finished levels in relation to adjacent structures.

Depending on end use of surfacing:

- If the new surface is likely to be subjected to de-icing salt application, an impermeable barrier should be incorporated to prevent contamination of the root area with any runoff directed away from the RPAs of retained trees.
- Where a permeable surface is to be used for vehicle movements, a geotextile should be used at the base of construction to help prevent pollution contamination of the rooting area below.
- Where there is a risk of water logging, the design should incorporate appropriate land drainage. Any such drainage within the RPA should be designed to avoid damage to tree roots and the soil structure.

The above criteria will provide the conditions for continued tree survival and growth.

- 119 Site analysis of the soil type and its structural characteristics will be required prior to determining the specific depth of products to be adopted. For example, footpaths normally require depths up to 100mm and 150-200mm depths are used for residential driveways, whilst greater depths may be required for the passage of the heavier vehicles such as construction traffic.
- 120 The use of a three-dimensional cellular confinement system within is an acceptable approach which aims to fulfil the above design criteria. This system maintains the passage of oxygen and water to root systems; avoids root loss through severance or asphyxiation and minimises the potential for soil compaction. It is achieved by using geotextile membranes and the introduction of the three-dimensional cellular confinement system (CCS). The CCS is laid directly onto the unchanged soil levels within the RPA of retained trees.
- 121 Retained trees must first be protected during all stages of the development, including demolition, by the erection of barriers as specified on the tree survey and protection plan. Installation of surfacing may require the repositioning of the tree protection fencing to a secondary location as agreed with the project arboricultural consultant or as shown on the tree survey and protection plan.

- 122 If ground levels are to be raised more than 150mm within the RPA this should be achieved by the use of a granular material which does not inhibit vertical gaseous diffusion e.g. no fines gravel, washed aggregate, structural soil (min 20% sand content) or cobbles.
- 123 Ideally surfacing should be installed between May and October when the ground is driest and least prone to compaction. The approved wearing course is to be laid over the CCS. Where surfacing covers in excess of 20% of the RPA, or is wider than 3m within the RPA, the new surface should be constructed in a manner to permit infiltration of moisture and gaseous diffusion (pervious). Where the wearing course is in excess of 20% of the RPA or wider than 3m, a specially engineered low impact surface will need to be designed to meet the above criteria.
- 124 The effect of the CCS produces a composite mattress, with high flexural stiffness and load support capabilities. The angular infill material engages with the CCS in such a manner as to prevent significant soil compaction and rutting.
- 125 The use of a non-woven geotextile beneath the cellular mattress acts as a separation/filtration layer. The CCS should be filled with no-fines stone in the 20-40mm range. This operation will be carried out avoiding the use of heavy machinery within the exposed RPA of retained trees. Once filled, the perforated cellular wall structure provides mechanical interlock for infill materials, increasing the sheer strength while allowing lateral and vertical draining and gaseous exchange.
- 126 The system will be used as a permanent base for a wearing course and/or a temporary site access for root protection. The minimum thickness available for CCS material is 75mm and is available up to 300mm thickness; the material required is dependent on the load bearing capacity of the final surface. A structural engineer should design all engineering solutions for surfaces.
- 127 A pre commencement site meeting with the appointed demolition and/or ground works contractor, site manager, project arboricultural consultant, tree officer and appointed engineering consultant, will agree the stages and specification for the installation of the surfacing. The project arboricultural consultant will supervise any works within the RPAs of retained trees.
- 128 Stages for installation of surfacing;

Stage 1: Erection of tree protection fencing (refer to tree survey and protection plan);

Stage 2: Remove existing vegetation by using a specific herbicide (as advised by a specialist) or manually remove with hand tools only. Shrubs, saplings or trees, agreed for removal and located within the RPAs of retained trees, are to be cut to or just below ground level, rather than grubbed or ground out which can damage roots of retained trees;

Stage 3: Remove existing hard surfaces. Machinery operating on existing surfaces or outside the RPAs and tree canopies could, under arboricultural supervision, be used to carefully remove existing wearing surfaces, however hand tools are preferable and should be used if possible. The subbase of existing surfaces or foundations should be left in situ where possible to avoid unnecessary root disturbance and provide a base for new surfacing (refer to relevant sections on removal of hard surfaces/demolition);

Stage 4: Install the non-woven geotextile directly over soil grade level (levelled where necessary by the infill of no fines gravel, washed aggregate or structural soil) and fix in place;

Stage 5: Lay the CCS over the geotextile which is secured open under tension during the infill process with steel staples or wooden pegs;

Stage 6: Install curbs and edgings directly on top of existing soil grade level. For light structures a treated peg and board may be acceptable. For more substantial structures, railway sleepers, haunched concrete with road pins, drilled curb stones, gabions or cast in situ curbs will be appropriate;

Stage 7: Fill the CCS ensuring any plant or machinery work only on already filled areas. Typical infill consists of no fines angular granular material 20-40mm which will remain un-compacted;

Stage 8: Install surfacing options:

Small block paving

- Lay a second layer of geotextile separation fabric over the infill CCS
- Lay a sharp sand bedding layer to recommended depth
- Place block pavers as per manufacturers' instructions

Washed gravel

- Lay a second layer of geotextile separation fabric over the infill CCS
- Place pea shingle/gravel to required depth

129 Further details, specifications and typical cross sections for CCS are contained in appendix seven of this report (courtesy of Geosynthetics).

Appendix one - Tree survey and classification in accordance with table one of BS5837

These tree survey notes have been guided by the recommendations of British Standard 5837:2012 and define the criteria for pre-development tree surveys.

Tree Number (No) Numbers relate to those marked on the Tree Constraints Plan and Tree Protection Plan drawings. Where specifically instructed small durable numbered metal tags have been applied to each tree surveyed.	These provide a general guide to the outline of a tree / group crown but do not constitute tape measured dimensions. These would only be undertaken as part of a separately commissioned exercise where precise dimensions are critical to the project.	Rem Con Estimated remaining contribution in years (yrs) (<10, 10+, 20+ 40+)
Common Name Species of tree listed by common name.	HAG Existing height above ground level of canopy, in metres.	Cat British Standard category grading (U or A to C) - see guidance extracted from <i>BS5837:2012</i> on following page.
Height (Hgt) Height assessments are estimated in metres. Where accurate heights become a critical issue it will be necessary to return to site, as a separately commissioned exercise, to collect accurate measurements with the aid of optical instruments.	Life stage An assessment of age class is made in terms of site specific maturity as part of the surrounding landscape, taking into account overall shape and form in that setting and is recorded thus:	RPA Root protection area based on <i>BS5837:2012</i> calculations and stated as Radius in metres (m) and Area in square metres (m²).
Stem Dia. Measurement of tree stem(s) in accordance with annex C of <i>BS5837:2012</i>. In the case of multiple stems, the measurement quoted is that resulting from the appropriate calculation in line with annex C.	Y = Young EM = Early mature M = Mature OM = Over mature V = Veteran	Condition comments Data on the structural condition of the tree / group is provided, as appropriate, to give an indication of the visual appearance and any significant health and safety issues.
Branch Spread Radial crown spread assessments are estimated in metres from the centre of the trunk / group to each of the four primary points of the compass (North, East, South, West) in order to achieve a representation of the crown shape which will be recorded on the accompanying tree protection plan.	Phys Cond An assessment of a tree / group's overall physiological condition is recorded as: Good / Fair / Poor / Dead Struct Cond An assessment of a tree / group's overall structural condition is recorded as: Good / Fair / Poor	Management recommendations As per <i>British Standard 3998:2010 Tree Work – Recommendations</i> Unless otherwise stated: All measurements are in metres (m) or millimetres (mm). All heights are stated above ground level (AGL) of tree stem. All distances are from base of tree. Cardinal points are abbreviated e.g. SW = South West All trees – crown lift to 4m over site as required for construction access

Category and definition	Criteria (including subcategories where appropriate)			Identification on plan
Trees unsuitable for retention				
Category U Those in such condition that they cannot realistically be retained as living trees in the context of the current land use for longer than 10 years	- Trees that have a serious, irremediable, structural defect, such that their early loss is expected due to collapse, including those that will become unviable after removal of other category U trees (e.g. where, for whatever reason, the loss of companion shelter cannot be mitigated by pruning) - Trees that are dead or are showing signs of significant, immediate and irreversible overall decline - Trees infected with pathogens of significance to the health and / or safety of other trees nearby or very low quality trees suppressing adjacent trees of better quality Note: Category U trees can have existing or potential conservation value which it might be desirable to preserve.			Red
Trees to be considered for retention				
	1 Mainly arboricultural qualities	2 Mainly landscape qualities	3 mainly cultural values, including conservation	
Category A Trees of high quality with an estimated remaining life expectancy of at least 40 years.	Trees that are particularly good examples of their species, especially if rare or unusual or those that are essential components of groups or formal or semi-formal arboricultural features (e.g. the dominant and/or principal trees within an avenue).	Trees, groups or woodlands of particular visual importance as arboricultural and/or landscape features.	Trees, groups or woodlands of significant conservation, historical, commemorative or other value (e.g. veteran trees or wood pasture).	Green
Category B Trees of moderate quality with an estimated remaining life expectancy of at least 20 years.	Trees that might be included in category A, but are downgraded because of impaired condition (e.g. presence of significant though remediable defects including unsympathetic past management and storm damage), such that they are unlikely to be suitable for retention beyond 40 years; or trees lacking the special quality necessary to merit the category A designation.	Trees present in numbers, usually growing as groups or woodlands, such that they attract a higher collective rating than they might as individuals; or trees occurring as collectives but situated so as to make little visual contribution to the wider locality.	Trees with material conservation or other cultural benefits.	Blue
Category C Trees of low quality with an estimated remaining life expectancy of at least 10 years, or young trees with a stem diameter below 150mm.	Unremarkable trees of very limited merit or such impaired condition that they do not qualify in higher categories.	Trees present in groups or woodlands, but without this conferring on them significantly greater collective landscape value; and/or trees offering low or only temporary/transient landscape benefits.	Trees with very limited conservation or other cultural benefits.	Grey

Tree Survey Schedule

Tree No	Common name	Hgt m	Stem Dia m	Branch Spread m	HAG m	Life stage	Phys Cond	Struct Cond	Rem Con Yrs	Cat	RPA Radius (m)	RPA Area (m ²)
G1	Hawthorn	4	0.1		0.5m	Mature	Good	Fair	10+	C2		
	Condition Comments Part managed at road edge.						Management Recommendations Continue ongoing management to road side. Prune as required for construction and development access.					
G2	Hawthorn	6	0.1		0.5m	Mature	Good	Fair	10+	C2		
	Condition Comments Native screen to motorway. Part managed at road edge. Part invaded by bramble.						Management Recommendations Continue ongoing management to road side. Manage bramble invasion of tree crowns.					
G2.1	Cherry	10	0.3	4 N 4 E 4 S 4 W	3m	Mature	Good	Fair	20+	B2	3.6m	41
	Condition Comments						Management Recommendations No work required at time of survey.					
G3	Aspen	12	0.3		3m	Mature	Good	Fair	20+	B2		
	Condition Comments Off site boundary planting. Includes birch to south end.						Management Recommendations No work required at time of survey.					
G4	Aspen	4	0.05		1m	Young	Good	Fair	10+	C2		
	Condition Comments Area of natural regeneration. All very small diameter stems.						Management Recommendations Prune/fell as required for construction/development access.					
G5	Aspen	12	0.3	4 N 4 E 4 S 4 W	3m	Mature	Good	Fair	20+	B2	3.6m	41
	Condition Comments Off site. Group with birch. Adjacent to site giving separation to industrial unit.						Management Recommendations No work required at time of survey.					
G6	Mixed species - various	10	0.2	3 N 3 E 3 S 3 W	3m	Mature	Good	Fair	20+	B2	2.4m	18
	Condition Comments Offsite group adjacent to industrial unit.						Management Recommendations No work required at time of survey.					
G7/H H1	Cypress	14	0.4		3m	Mature	Good	Fair	20+	C2		
	Condition Comments high hedge screen to motorway. Recently left unmanaged - generally poor.						Management Recommendations Maintain as hedge					
G8/H H2	Cypress	16	0.4		3m	Mature	Good	Fair	20+	C2		
	Condition Comments High hedge to east side of exisitng access road. Recent years fallen from regular management. Broken and partially broken limbs. Gaps to hedge. Limited retention value.						Management Recommendations Maintain as hedge					

Tree No	Common name	Hgt m	Stem Dia m	Branch Spread m	HAG m	Life stage	Phys Cond	Struct Cond	Rem Con Yrs	Cat	RPA Radius (m)	RPA Area (m ²)
G9	Ash	12	0.3	4 N 4 E 4 S 4 W	4m	Mature	Fair	Fair	<10	U		
	Condition Comments Generally poorly formed. Crown dieback - possible Chalara.						Management Recommendations Fell for sound arboricultural management reasons.					
G10	Birch	10	0.3	3 N 3 E 3 S 3 W	1m	Mature	Good	Fair	10+	C2	3.6m	41
	Condition Comments Group with holly and others. Malformed and part collapsing.						Management Recommendations No work required at time of survey.					
G11	Mixed species - various	8	0.2	3 N 3 E 3 S 3 W	1m	Mature	Fair	Fair	10+	C2		
	Condition Comments Predominantly laurel with overhang to boundary.						Management Recommendations Fell for development.					
G12	Willow	12	0.4	6 N 6 E 6 S 6 W	2m	Mature	Good	Fair	10+	C2	4.8m	72
	Condition Comments Off site. Part failed into site.						Management Recommendations Prune as required to remove failed limbs and provide construction or development access.					
G13	Willow	8	0.3	3 N 3 E 3 S 4 W	0.5m	Mature	Good	Fair	10+	C2	3.6m	41
	Condition Comments On boundary.						Management Recommendations No work required at time of survey.					
G14	Ash	10	0.3	4 N 4 E 4 S 4 W	3m	Mature	Good	Fair	10+	C2	3.6m	41
	Condition Comments						Management Recommendations No work required at time of survey.					
G15	Mixed species - various	6	0.2	3 N 3 E 3 S 3 W	0.5m	Mature	Good	Fair	10+	C2	2.4m	18
	Condition Comments						Management Recommendations No work required at time of survey.					
T1	Cherry	8	0.3	3 N 3 E 3 S 3 W	2m	Mature	Good	Fair	20+	B2	3.6m	41
	Condition Comments						Management Recommendations No work required at time of survey.					
T2	Cherry	10	0.4	7 N 7 E 7 S 6 W	3m	Mature	Good	Fair	20+	B2	4.8m	72
	Condition Comments Pruning wounds.						Management Recommendations No work required at time of survey.					
T3	Aspen	12	0.35	4 N 6 E 6 S 5 W	1m	Mature	Good	Fair	20+	B2	4.2m	55
	Condition Comments Off site. Pruning wounds.						Management Recommendations No work required at time of survey.					
T4	Oak	12	0.4; 0.2; 0.2	7 N 6 E 5 S 6 W	2m	Mature	Good	Fair	20+	B2	6m	113
	Condition Comments						Management Recommendations No work required at time of survey.					

Tree No	Common name	Hgt m	Stem Dia m	Branch Spread m	HAG m	Life stage	Phys Cond	Struct Cond	Rem Con Yrs	Cat	RPA Radius (m)	RPA Area (m ²)
T5	Beech	8	0.15	0.5 N 3 E 4 S 3 W	1m	Mature	Good	Fair	10+	C2		
	Condition Comments						Management Recommendations Fell for development - to widen access.					
T6	Cypress	18	0.55	3 N 4 E 6 S 4 W	4m	Mature	Good	Fair	20+	B2		
	Condition Comments Adjacent to access gate.						Management Recommendations Fell for development - to provide adequate width of access road.					
T7	Cypress	18	0.55	3 N 2 E 5 S 5 W	4m	Mature	Good	Fair	20+	B2	6.6m	137
	Condition Comments Adjacent to access gate. At S end of G7/HH1.						Management Recommendations No work required at time of survey.					
T8	Aspen	18	0.5	5 N 5 E 5 S 8 W	5m	Mature	Good	Fair	20+	B2	6m	113
	Condition Comments Access prevents full survey.						Management Recommendations Reduce crown on w side 3m to balance crown.					
T9	Birch	10	0.5	6 N 7 E 6 S 6 W	2m	Mature	Good	Fair	10+	C2	6m	113
	Condition Comments Access prevents full survey. Deadwood.						Management Recommendations No work required at time of survey.					
T10	Aspen	12	0.5	7 N 8 E 5 S 6 W	4m	Mature	Good	Fair	20+	B2	6m	113
	Condition Comments Access prevents full survey.						Management Recommendations No work required at time of survey.					
T11	Dead	4	0.3	1 N 1 E 1 S 1 W	0.5m	Mature	Dead	Dead	<10	U		
	Condition Comments						Management Recommendations Remove for sound arboricultural management reasons.					
T12	Birch	18	0.4; 0.3	6 N 6 E 5 S 6 W	3m	Mature	Good	Fair	10	C2		
	Condition Comments Built form in RPA. Hard surfacing in RPA. Access prevents full survey. Deadwood. Recent flytip to base. Tree crown in decline.						Management Recommendations Fell and replace as part of landscape proposals.					
T13	Oak	8	0.15	3 N 3 E 3 S 3 W	2m	Mature	Good	Fair	20+	C2		
	Condition Comments Access prevents full survey. Ivy prevents full survey. Off site.						Management Recommendations Fell for development					
T14	Bay	4	0.16	3 N 3 E 3 S 3 W	0.5m	Mature	Good	Fair	10+	C1		
	Condition Comments						Management Recommendations Fell for development					

Tree No	Common name	Hgt m	Stem Dia m	Branch Spread m	HAG m	Life stage	Phys Cond	Struct Cond	Rem Con Yrs	Cat	RPA Radius (m)	RPA Area (m ²)
T15	Magnolia	4	0.05; 0.07	3 N 3 E 3 S 3 W	0.5m	Mature	Good	Fair	10+	C2		
	Condition Comments						Management Recommendations Fell for development					
T16	Other broadleaved	4	0.1; 0.1; 0.07; 0.07	3 N 3 E 3 S 3 W	0.5m	Mature	Good	Fair	<10	U		
	Condition Comments Built form in RPA. Buddleia growing out of old walls.						Management Recommendations Remove for sound arboricultural management reasons.					
T17	Beech	12	0.45	7 N 6 E 3 S 6 W	1m	Mature	Good	Fair	20+	B2	5.4m	92
	Condition Comments Access prevents full survey.						Management Recommendations Remove/sever ivy.					
T18	Oak	12	0.4	5 N 3 E 4 S 5 W	1m	Mature	Good	Fair	20+	B2	4.8m	72
	Condition Comments Access prevents full survey. Ivy prevents full survey.						Management Recommendations Remove/sever ivy.					
T19	Dead	6	0.4	0.5 N 0.5 E 0.5 S 0.5 W		Mature	Dead	Dead	<10	U		
	Condition Comments						Management Recommendations Remove for sound arboricultural management reasons.					
T20	Birch	10	0.3; 0.15	7 N 2 E 2 S 4 W	3m	Mature	Fair	Poor	<10	U		
	Condition Comments Significant dieback and deadwood. No special merit.						Management Recommendations Remove for sound arboricultural management reasons.					
T21	Birch	8	0.2	9 N 3 E 0.5 S 3 W		Mature	Fair	Poor	<10	U		
	Condition Comments Part wind thrown.						Management Recommendations Remove for sound arboricultural management reasons.					
T22	Oak	10	0.35	7 N 6 E 6 S 6 W	1m	Mature	Good	Fair	20+	B2	4.2m	55
	Condition Comments Access prevents full survey. Deadwood.						Management Recommendations Remove deadwood.					
T23	Fruit	6	0.17	5 N 3 E 2 S 3 W	0.5m	Mature	Good	Fair	10+	C1	2.1m	14
	Condition Comments						Management Recommendations No work required at time of survey.					
T24	Oak	10	0.45	8 N 5 E 6 S 7 W	2m	Mature	Good	Fair	20+	B2	5.4m	92
	Condition Comments Access prevents full survey. Leaning tree. Deadwood.						Management Recommendations No work required at time of survey.					

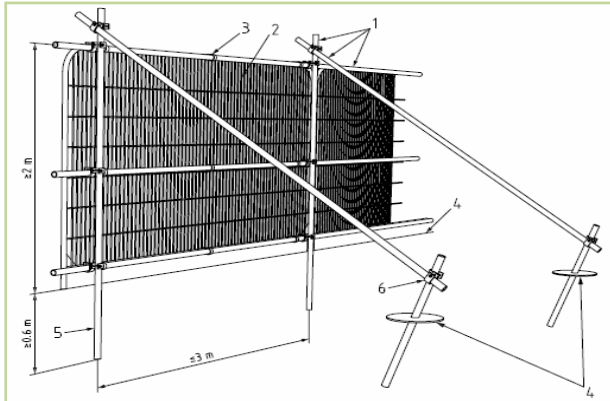
Tree No	Common name	Hgt m	Stem Dia m	Branch Spread m	HAG m	Life stage	Phys Cond	Struct Cond	Rem Con Yrs	Cat	RPA Radius (m)	RPA Area (m ²)
T25	Oak	14	0.47	8 N 7 E 6 S 6 W	1m	Mature	Good	Fair	20+	B2	5.7m	102
Condition Comments Access prevents full survey. Ivy prevents full survey.							Management Recommendations Reduce crown to N by 1m. (shown " <i>as reduced</i> " on tree protection plan (TPP)).					
T26	Oak	8	0.3	5 N 5 E 5 S 5 W		Mature	Dead	Dead	<10	U		
Condition Comments							Management Recommendations Remove for sound arboricultural management reasons.					
T27	Oak	18	0.6; 0.5	8 N 11 E 7 S 9 W	2m	Mature	Good	Fair	20+	B2	9.3m	272
Condition Comments Deadwood.							Management Recommendations No work required at time of survey.					
T28	Ash	10	0.35	4 N 4 E 5 S 4 W	1m	Mature	Fair	Fair	10+	C2	4.2m	55
Condition Comments Off site. Lower branches resting on small livestock building.							Management Recommendations No work required at time of survey.					

Appendix two - Tree survey and protection plan

PDF version – see separate PDF document supplied.

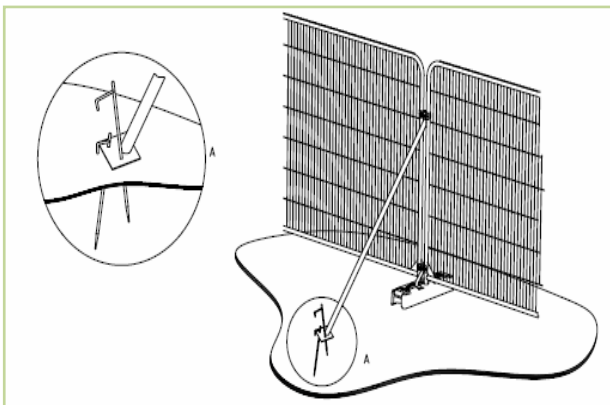
Appendix three – protective barriers

Default specification for protective barrier (from fig 2 *BS5837:2012*)



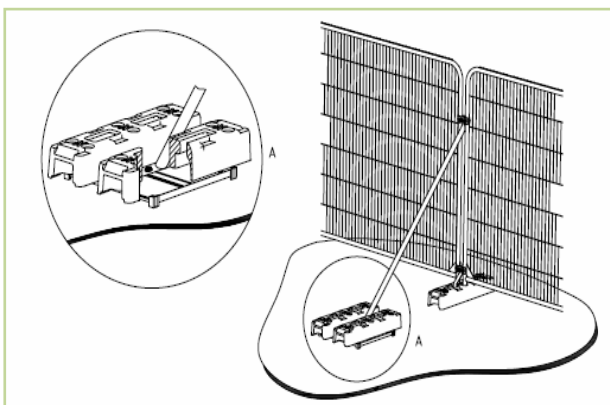
- 1 Standard scaffold poles.
- 2 Heavy gauge 2m tall, galvanized tube and welded mesh infill panels.
- 3 Panels secured to uprights and cross members with wire ties.
- 4 Ground level.
- 5 Uprights driven into ground until secure (minimum depth 0.6m)
- 6 Standard scaffold clamps.

Examples of above-ground stabilization systems (from fig 3 *BS5837:2012*)



BS5837:2012 Figure 3a

Stabilizer strut with base plate secured with ground pins.



BS5837:2012 Figure 3b

Stabilizer strut mounted on block tray.

Failure to comply with these requirements could lead to enforcement action, including the issuing of a stop Notice, until the matter has been remedied. Where damage has occurred to legally protected trees, you may be liable for prosecution.

Appendix four - Site notices and additional information

Sites Notices on Fencing

**CONSTRUCTION EXCLUSION
ZONE
NO ACCESS**

**NO STORAGE OR OPERATIONS
WITHIN FENCED OFF AREAS**

**NO DIGGING OR TRENCHING
NO STORAGE OF PLANT OR
MATERIALS
NO VEHICLE ACCESS
NO FIRE LIGHTING
NO CHEMICAL HANDLING**

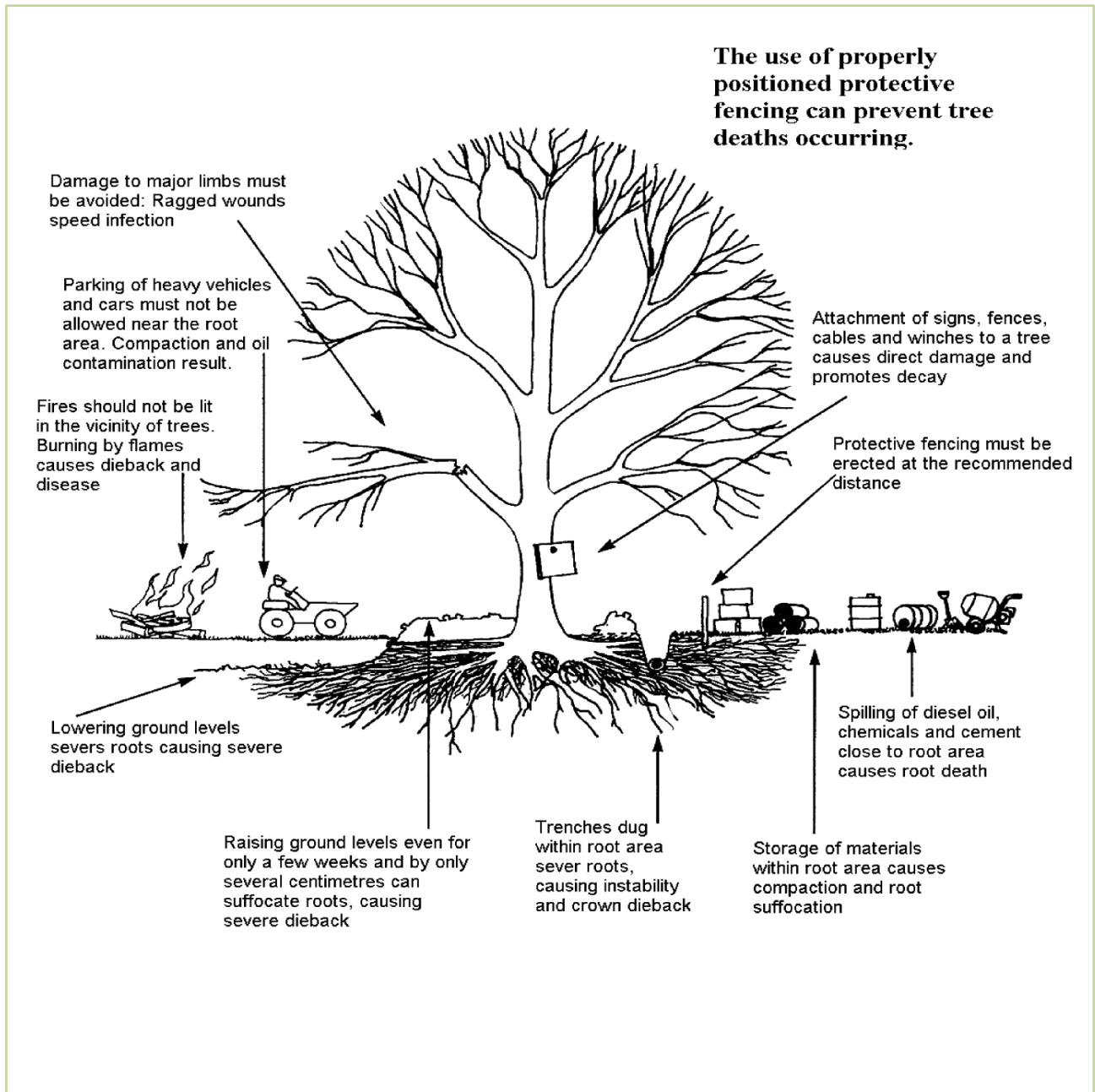
Pre-printed laminated waterproof signs A3 in size should be fixed securely to fencing panels on each enclosure at 9 metre minimum intervals.

Construction and trees

Why is fencing erected around trees?

1. The major cause of damage to trees on construction sites is due to soil compaction.
2. Roots use the spaces between soil particles to obtain oxygen, water and nutrients.
3. Heavy plant and machinery compresses (compacts) the soil, squashing out the air spaces and preventing root function.
4. A compacted soil structure will stay compacted.
5. Consequently, the tree suffers and will show signs of branch die-back.
6. Symptoms such as die-back may take several years to appear.
7. Soil compaction over roots can be prevented by maintaining a fenced exclusion zone over the tree roots.
8. The exclusion zone distance is calculated using British Standard 5837.
9. Protective fencing is installed at the calculated distance.
10. Protective fencing is a condition of planning approval, if it is removed or repositioned the construction firm is in breach of a condition and may be subjected to legal action.

Common causes of tree death



Low impact surfacing – cellular confinement system

CellWeb™

Tree Root Protection System





The CellWeb™ TRP cellular confinement system protects tree roots from the damaging effects of compaction and desiccation, while creating a stable, load-bearing surface for vehicular traffic.

CellWeb™ offers an alternative to the traditional methods of constructing roadways and building foundations that involve excavation, which can result in tree root severance and soil compaction from the passage of vehicles. Such damage can severely influence tree health, and in extreme cases leads to death. CellWeb™ can be sensitively installed close to and under the canopies of trees without negative effects.

Trees are valuable landscape features and a vital environmental resource. Increasingly, contractors are being required to ensure the health and survival of trees during and beyond the construction period. Although this is enshrined in BS 5837: Trees in Relation to Construction: Recommendations (2005) and Tree Preservation Order legislation, it presents several issues when implementing construction projects near to trees:

- Root severance caused by excavation, leaving trees open to decay, less stable and with a diminished capacity to utilise soil water and nutrients.
- Destruction of soil structure and compaction due to the passage of heavy vehicles, restricting the flow of water and air to tree roots.
- Need for construction access, new roadways and hard surfaces that require engineering-standard load-bearing foundations that meet building regulations.
- Need for high-performance, cost-effective driveways and roadways in the vicinity of tree roots.



Potential loss of existing tree due to poor construction techniques.

The CellWeb™ system overcomes these issues and helps contractors to comply with tree health guidelines by creating a load-bearing base that is water-permeable, stable and durable.

With no need for excavation, the system is quick and easy to install, reducing construction time and saving costs and making it suitable for temporary and permanent solutions.



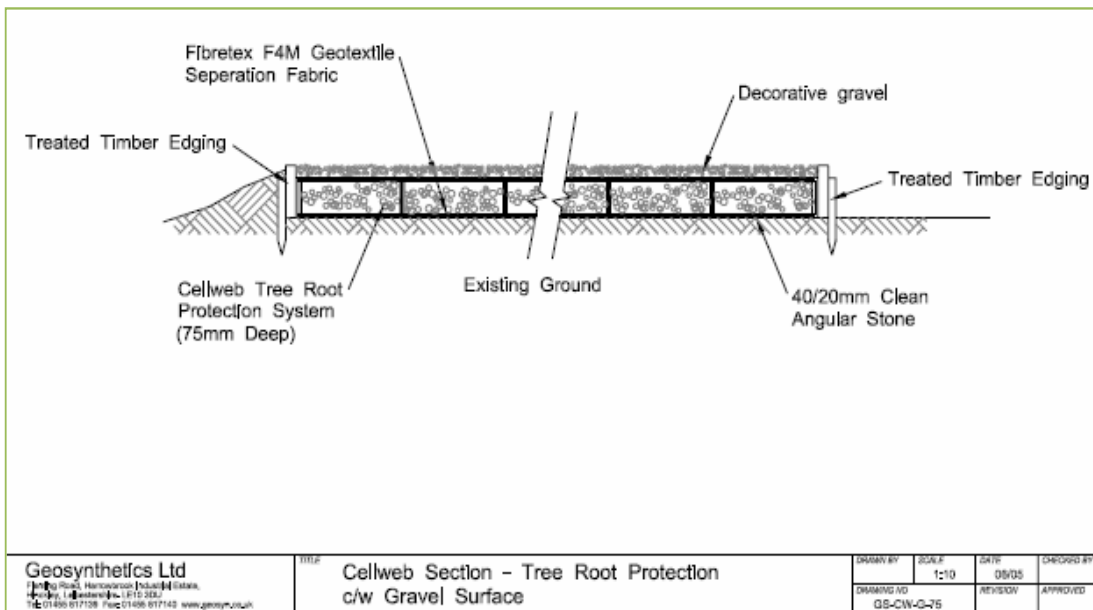
Glynebourne Wood.
Pedestrian path to recreational woodland built using a CellWeb™ foundation which was covered with DuoBlock and then filled with woodchip to create a porous surface.

Where a cellular confinement system is specified to protect the root protection area, this is available from:

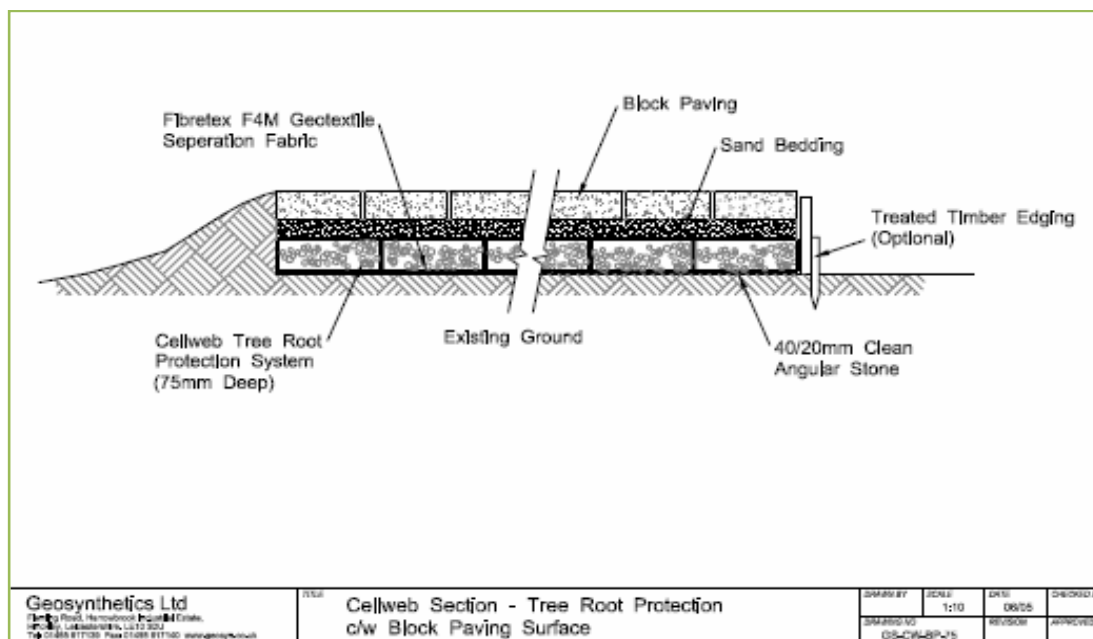
Geosynthetics Limited
Fleming Road
Harrowbrook Industrial Estate
Hinckley Leicestershire LE10 3DU
Tel: 01455 617139 Fax: 01455 617140
sales@geosyn.co.uk

Please note that alternate suppliers, materials and methods are available and that no endorsement of the above product is implied by providing the details shown.

Illustrative cross section of parking bay with decorative gravel wearing course



Illustrative cross section of parking bay with block wearing course



Note: Depth of Cellweb shown at 75mm. Actual final design depth dependent on end use of surface.

Expert witness

Tree risk assessment surveys

TPO Review

Local Government officer contracts

Woodland management plans

Protected species

Habitat management plans



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